

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31	1/10/2014		
To: Hong Kong Exchanges and	Clearing Lim	nited			
Name of Issuer	Dream Int	ernatio	onal Limited		
Date Submitted	03/11/201	4			
I. Movements in Authorised Sha	re Capital				
1. Ordinary Shares					
(1) Stock code : <u>1126</u>	Descripti	on:	Ordinary	shares	
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _		N/A	N/A	N/A
Increase/(decrease)	-		N/A		N/A
Balance at close of the month	-		N/A	<u>N/A</u>	N/A (Remark 1)
(2) Stock code : <u>N/A</u>	Descripti	on:	N/A		
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _				
Increase/(decrease)	-				
Balance at close of the month	-				

	Descript	IOII:	N/A		
				Par value (State currency)	Authorised share capital (State currency)
preceding mo	onth				
				-	
the month					
Shares					
N/A	Descript	ion :	N/A		
				Par value (State currency)	Authorised share capital (State currency)
preceding mo	onth			<u> </u>	
				-	
the month					
	the month Shares N/A preceding mo	the month Shares N/A Descript preceding month	the month Shares N/A Description: No. of or preceding month	the month Shares N/A Description: N/A No. of other classes of shares preceding month	shares (State currency) preceding month the month Shares N/A Description: N/A No. of other classes Par value of shares (State currency) preceding month

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	676,865,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL _	N/A	N/A	N/A		
Balance at close of the month	676,865,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Sha	are Option Schen	nes of the Issu	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	M	lovement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and	177	io vement dai	ing the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
,						
3.						
(/ /)						
shares						
(Note 1)						
(1,0,0,1)			Total A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
			,	Other class)		
Total funds raised during	the month from	ovoroise of	(canci ciuss)	11/11	
	me monui moni	exercise of			NIL	
options (State currency)			-		MIL	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares)
(Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
1. 19/11	 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						_
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
-						
	<u></u> ,					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	
			(1 101010)	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

,	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
-lang (N-4-1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
					N/A	
		Class of shares issuable (Note 1)	2			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Ordinary streference streferen	share		
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	E):	(1)	NIL
				(2)	N/A
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):			N/A
To	otal increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E):			N/A
(7	hese figures should be the same as the relevant figi	ures under II above ("Move	ments in Is	ssued	Share Capital	!").)

Remarks (if any):
1. Dream International Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
Submitted by: Ng Tsz Wai
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Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.